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Service as Express Mail, Airbill No. EV 378821262 US, in an envelope addressed to: MS Amendment, Commissioner for Patents, P.O. Box 1450,

Alexandria, VA 22313-1450, on the date shown below.

Dated: June 1, 2004

Signature:

(David J. Rikkers)

374**8**

Docket No.: HCM-019US

(PATENT)

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Patent Application of:

Application No.: 10/030,237

Confirmation No. 5866

John Frederick Kemp

Art Unit: 43748.

Filed: May 23, 2002

Examiner: Hoang M. Nguyen

For: APPARATUS FOR DERIVING ENERGY

FROM WAVES

AMENDMENT IN RESPONSE TO NON-FINAL OFFICE ACTION

MS Amendment Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

Dear Sir:

ACTION

RECEIVED

TECHNOLOGY CENTER RS700

INTRODUCTORY COMMENTS

In response to the Office Action dated December 29, 2003 (Paper No. 13), please amend the above-identified U.S. patent application as follows: